



office: (516) 627 4433  
fax: (516) 627 0552  
1000 Northern Blvd. Suite 230  
Great Neck, NY 11021

## Hormone Therapy Intake Form

First Name \_\_\_\_\_ MI \_\_\_\_\_ Last Name \_\_\_\_\_

Home Address / City / State / Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Marital Status: S  M  W  D  Gender: M  F

Preferred Language \_\_\_\_\_ Ethnicity: Non-Hispanic/Latino  Hispanic/Latino

Race (White, Asian, Black, Jamaican....etc) \_\_\_\_\_

E-Mail \_\_\_\_\_ Social Security # \_\_\_\_\_

Is it ok to text you an appointment reminder? No  Yes  (If yes, cell phone carrier \_\_\_\_\_)

Is it ok to email you an appointment reminder? No  Yes

Emergency Contact Name \_\_\_\_\_ Phone Number \_\_\_\_\_

Pharmacy \_\_\_\_\_ Phone Number \_\_\_\_\_

Pharmacy Address / City / State / Zip \_\_\_\_\_

Primary Insurance \_\_\_\_\_ ID # or Certificate # \_\_\_\_\_

Policy Holder (other than self) \_\_\_\_\_ Date of Birth \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

How did you hear about HealthBridge? \_\_\_\_\_

**\*Please list all treating doctors below with their phone numbers: (PCP, Cardiologist, etc...)**

Primary Care \_\_\_\_\_ Phone Number \_\_\_\_\_

Cardiologist \_\_\_\_\_ Phone Number \_\_\_\_\_

Other MD \_\_\_\_\_ Phone Number \_\_\_\_\_

## Medical History

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Heart Disease             | <input type="checkbox"/> Stomach Ulcers/Heartburn   | <input type="checkbox"/> High blood pressure            |
| <input type="checkbox"/> Liver Disease             | <input type="checkbox"/> Kidney Disease             | <input type="checkbox"/> Shortness of Breath            |
| <input type="checkbox"/> Stroke or Seizure         | <input type="checkbox"/> Depression                 | <input type="checkbox"/> Low Blood Sugar                |
| <input type="checkbox"/> Thyroid Problems          | <input type="checkbox"/> Menstrual Problems         | <input type="checkbox"/> Snoring                        |
| <input type="checkbox"/> Cancer: _____             | <input type="checkbox"/> Problems with Circulation  | <input type="checkbox"/> Loss of Sex Drive              |
| <input type="checkbox"/> Difficulty with Erections | <input type="checkbox"/> Eating Disorders           | <input type="checkbox"/> Asthma or Emphysema            |
| <input type="checkbox"/> Anxiety Symptoms          | <input type="checkbox"/> Sleeping Problems/Insomnia | <input type="checkbox"/> Abdominal Pains                |
| <input type="checkbox"/> High Cholesterol          | <input type="checkbox"/> Diabetes                   | <input type="checkbox"/> Irregular heart beat           |
| <input type="checkbox"/> Heart Murmurs             | <input type="checkbox"/> Chest Pain or Pressure     | <input type="checkbox"/> Dizziness/Fainting             |
| <input type="checkbox"/> Back or Neck Pains        | <input type="checkbox"/> Arm Pain or Weakness       | <input type="checkbox"/> Leg Pain or weakness or cramps |

Other Medical Problems \_\_\_\_\_

Other Medical Problems \_\_\_\_\_

Surgical Procedures \_\_\_\_\_

Surgical Procedures \_\_\_\_\_

Currently smoking?  Yes  No If previous smoker, what year did you quit? \_\_\_\_\_

If current smoker: \_\_\_\_\_ packs per day \_\_\_\_\_ number of years

On average, how many total drinks per week of beer, wine or other alcoholic beverages?

- less than 1  1 - 5  6 - 10  11 - 15  16 - 20  >20

Recreational drug use? \_\_\_\_\_

History of Drug abuse or Alcoholism? \_\_\_\_\_

Have you ever been the victim of any physical, sexual or psychological abuse?  Yes  No

If yes, please explain \_\_\_\_\_

Medication Allergies \_\_\_\_\_

Food Allergies \_\_\_\_\_



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Medication/Supplements	Dose	Frequency	Medications/Supplements	Dose	Frequency

Women only: Are you pregnant / breast feeding?  Yes  No

Are you planning on getting pregnant?  Yes  No Last menstrual period? \_\_\_\_\_

Irregular menses?  Yes  No Difficulty getting pregnant?  Yes  No  n/a

Excess hair growth?  Yes  No

### Family and Genetic History (check all that apply)

Please help us to understand your family background, please list any diseases that run in your family.

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**When is the last time you have had:** (Please check & fill in appropriate date)

- Complete Physical Exam \_\_\_\_\_
- Exercise Stress Test \_\_\_\_\_
- Carotid Ultrasound \_\_\_\_\_
- Mammogram \_\_\_\_\_
- Bone Densitometry Test \_\_\_\_\_
- Echocardiogram \_\_\_\_\_
- Colonoscopy \_\_\_\_\_
- Pap Test \_\_\_\_\_



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## Sleep Quality

What time do you? Wake up \_\_\_\_\_ Go to sleep \_\_\_\_\_ How many hours do you sleep? \_\_\_\_\_

Do you snore?  Yes  No Have you been told that you snore?  Yes  No

Do you choke or gag during sleep?  Yes  No

Has someone seen you stop breathing while sleeping?  Yes  No

Do you wake up tired in the AM?  Yes  No Do you wake during the night?  Yes  No

How often? \_\_\_\_\_

For what reason? \_\_\_\_\_

Does your spouse snore?  Yes  No Do you often feel the need to nap?  Yes  No

Do you easily fall asleep while in a movie theatre?  Yes  No

Do you fall asleep while a passenger in a car?  Yes  No

I hereby affirm that I have answered these questions as completely and accurately as possible. I realize that failure to divulge any pertinent medical information may adversely affect my results in this program, and may result in injury or adverse outcomes.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_



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Name: \_\_\_\_\_

\*\*I hereby authorize payment of all authorized Medicare or other insurance medical benefits be made either to me or on my behalf to North Shore Primary Care Medical Associates PC (hereinafter "NSPC"), the office of David G. Edelson, MD; William M. Klein, MD; Susan E. Mirkinson, MD; Deborah S. Blenner, MD for services furnished to me by the provider. I authorize any holder of medical information about me to release to the Centers for Medicare and Medicaid Services (CMS) and its agents any information needed to determine these benefits or the benefits payable for related services.

\*\* I acknowledge my responsibility to pay for all medical services rendered by this doctor regardless of any insurance coverage.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

\*\* I understand that NSPC is not responsible for any balances due from Laboratories resulting from my healthcare coverage.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please initial all that apply:**

- I give NSPC authorization to leave "normal" test results on my answering machine or voicemail at home. \_\_\_\_\_
- I give NSPC authorization to leave "normal" test results on my answering machine or voicemail at work. \_\_\_\_\_
- I give NSPC authorization to e-mail me "normal" test results. (I understand that this is encrypted and requires password to open) \_\_\_\_\_
- I give NSPC authorization to give my \_\_\_\_\_ pertinent medical information, normal test results or medication change / information for myself. \_\_\_\_\_
- I give NSPC authorization to give my \_\_\_\_\_ "abnormal" test results for myself. \_\_\_\_\_
- I prefer my primary number to be: \_\_\_\_ Home \_\_\_\_ Office \_\_\_\_ Cell
- I authorize NSPC to  e-mail  text me appointment confirmations and yearly exam reminders. \_\_\_\_\_
- I DO NOT wish to receive any e-mails regarding updates, events or news related to information pertaining to HealthBridge / NSPC. \_\_\_\_\_



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## Acknowledgement of Receipt of Notice of Privacy Practice

Name of Patient: \_\_\_\_\_

Signature of Patient: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Patient Representative (required if the patient is a minor or an adult who is unable to sign this form).

Signature of Patient Representative: \_\_\_\_\_

Relationship of Patient Representative to Patient \_\_\_\_\_



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**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.**

This office has always recognized the importance of privacy; this new federal law formalizes practices that have been followed routinely.

Background: In 1996, Congress recognized the need for national patient privacy standards and, as part of the Health Insurance Portability and Accountability Act, abbreviated as HIPAA, ordered that a set of rules be established to control how health information is used and disclosed, as maintained by doctors, hospitals and health plans. Health information is considered sensitive and personal, and the law establishes consumer protection and limits the sharing of such information, as do similar protections already enacted for bank accounts, credit cards and even video rentals.

- By the law, consent is not required to discuss your medical treatment with your other doctors or health care providers. This allows, also, for a prescription to be called into your pharmacy and for scheduling of surgery in a hospital.
- Additionally, none is needed in the course of carrying out health care operations such as quality assessment, or in communication with your insurance carrier for payment related issues, or for incidental uses, such as announcing a name in a waiting room or use of sign-in sheets.
- However, this office has always gone one step further in protecting you and does not believe in releasing specific information about you to any business or governmental entity without your written consent.
- Specific authorization is required to disclose protected information in a non-routine circumstance, such as to your employer or for use in marketing a product to you.
- Medical information about you may be released for research and public health uses, as long as you are not individually identified.
- You are guaranteed access to review your medical record, and you may amend the record if you believe it to be incomplete for inaccuracy.
- You have the right to review when and to whom your information was released.
- You may suggest additional restrictions with regard to certain uses and disclosures, if you wish.
- Portions of this notice may be modified, as long as you are notified.
- Should you believe that your privacy rights have been compromised, you may report the violation, without penalty to you, to this office or to the Secretary of Health.
- The law requires that you acknowledge receipt of this notice.